

Verivest Sample

**SAMPLE DEBT FUND
SUBSCRIPTION AGREEMENT
SIGNATURE PAGES**

IN WITNESS WHEREOF, the undersigned has executed this Subscription Agreement for the acquisition of a Note to be issued by the Company.

NOTE HOLDER NAME:

Investor 1

Print Note Holder's name in full exactly as it should appear on the Note

SUBSCRIPTION TERMS: Please find information from the Note Schedule which is a separate document than the Subscription Booklet.

Note and Term Tiers: SampleTier1 Note Schedule: 2022 Q4

Note Amount: US \$ 100,000

Term: 36 Months

Note Rate: 6.00% Per Annum, Paid Monthly

Please check if you want interest rolled into Principal rather than paid out.

FORM OF PAYMENT: The total amount must equal the principal amount of the Note

Enclosed check for US \$ _____

Wire transfer for US \$ 100,000.00 (Please see wiring instructions.)

COMPANY ACCEPTANCE OF NOTE HOLDER: The undersigned hereby accepts the foregoing Subscription Agreement for Sample Debt Fund and, subject to delivery of payment and other documents to be delivered by the Note Holder, agrees that the Note Holder shall become a holder of the Notes effective as of the date signed by Manager below.

* * * * *

(Signatures appear on the following page)

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Distribution Audit Report

M#	Account	Bank	Account Type	Routing #	Account #	Distribution Amount	Funding Note
M1234-5678	Investor 1	Bank 1	Checking	123456789	1135752151	\$500.00	
M1234-5679	Investor 2	Bank 2	Checking	234567881	482085874721	\$1,000.00	
M1234-5680	Investor 3	Bank 3	Checking	333444555	520378291	\$500.00	
M1234-5681	Investor 4	Bank 4	Checking	322188379	163695217	\$500.00	
M1234-5682	Investor 5	Bank 3	Checking	333444555	520378292	\$1,000.00	
M1234-5683	Investor 6	Bank 4	Checking	322188379	163695218	\$500.00	
M1234-5684	Investor 7	Bank 1	Checking	123456789	1135752152	\$1,000.00	
M1234-5685	Investor 8	Bank 4	Checking	322188379	163695216	\$1,000.00	
M1234-5686	Investor 9	Bank 2	Checking	234567881	482085874722	\$1,000.00	
M1234-5687	Investor 10	Bank 1	Checking	123456789	1135752153	\$500.00	
M1234-5688	Investor 11	Bank 4	Checking	322188379	163695219	\$500.00	
M1234-5689	Investor 12	Bank 2	Checking	234567881	482085874723	\$500.00	
M1234-5690	Investor 13	Bank 1	Checking	123456789	1135752154	\$1,500.00	

*This distribution report may be produced by Verivest . It is included here for completion of the documents needed to support this transaction.

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\$3,000,000.00

Promissory Note

Date: 01/01/2022

For value received, Sample Borrower LLC, whose address is 18 North 8th Street, #90 Fancy Place, NY 10004, promises to pay in lawful money of the United States, to the order of LENDER, LLC, whose address is 1600 SW Fiction Rd, Portland, OR 91234, the principal sum of Three Million Dollars with No Cents (\$3,000,000.00) with interest accruing from January 1, 2022 at the rate of 8% per annum on the unpaid balance of such principal until paid in full. Interest shall be computed on the basis of a three hundred and sixty five (365) day year and charged for the actual number of days elapsed.

In the event of any default, the entire balance of this Note shall become immediately due and payable at the election of the Holder hereof and notice of such election is hereby waived by the undersigned.

The undersigned further agrees, in case of any action is required to be taken, to collect this Note or any portion thereof, to pay all costs of collection, other fees, including reasonable attorney's fees, as incurred in connection with such action.

This Note shall at all times be governed by the laws of State of XXX.

Borrower agrees that this Note may be enforced in the courts of State of XXX.
and

Borrower hereby consents to the jurisdiction thereof.

EXECUTED the day and year first above written.

Borrower:

Manager

Manager, Sample Borrower LLC

Holder:

Manager

Manager - Lender Company

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	Principal	Interest Rate	Interest Payable	Paidoff Date
Sample Borrower, LLC	\$3,000,000.00	8%	\$231,452.05	12/18/2022
Sample Partner II LLC	\$461,999.32	7%	\$195,656.71	12/18/2022
Total	\$3,461,999.32		\$427,108.76	

*This tracking schedule may be produced by Verivest . It is included here for completion of the documents needed to support this transaction.