

# VERIVEST SAMPLE



## INVOICE

**Client:** Sample Fund, LLC

**Matter:** Formation, structuring and launch of Sample Fund, LLC

**Date:** January 03, 2023

<b>DATE:</b>	<b>MATTER:</b>	<b>AMOUNT:</b>
12/02/22	First Installment under Engagement Letter for Fund Formation Services	\$9,345 <b>Paid in Full</b>
1/03/2023	Second Installment under Engagement Letter for Fund Formation Services	\$2,250 <b>Due and Payable</b>

<b>Date</b>	<b>Attorney</b>	<b>Matters relating to the Conversion and Exchange Agreement</b>	<b>Hours</b>	<b>Amount</b>
10/1/2022		Review of Exchange Agreement examples. Begin drafting exchange agreement for Melody Court.	3.0	\$2,100
10/13/2022		Continued to draft and refine contribution and exchange agreement	1.5	\$2,050
11/14/2022		Finalized contribution and exchange agreement. Correspondence	1.75	\$1,800
11/19/2022		Exchange Agreement discussion and comments	0.90	\$1,200
11/25/2022		Tweaks to Contribution and Exchange Agreement	0.65	\$1,150
11/26/2022		Discussion with Dan regarding certain aspect of Contribution and Exchange Agreement and additional modifications to agreement.	0.35	\$1,100
11/28/2022		Updates to Contribution and Exchange Agreement to PPM	0.5	\$1,205
11/30/2022		Continued refining/editing contribution and exchange agreement	1.0	\$990
1/03/2023		<b>Grant Total Due and Payable</b>		<b>\$11,595</b>



XYZ Legal Services, LLC

## INVOICE

Invoice # 8888  
 Date: 9/27/2022  
 Due On:  
 10/26/2022

Sample Fund, LLC

### Fund Manager Private Placement for Sample Fund, LLC

#### Services

Attorney	Date	Description	Quantity	Rate	Total
Name xxxxx	08/11/2022	Flat fee for preparation of Fund Manager subscription documents.	1.00	\$4,000.00	\$4,000.00
<b>Services Subtotal</b>					<b>\$4,000.00</b>

#### Expenses

Type	Date	Description	Quantity	Rate	Total
Expense	08/16/2022	Expedited fee to file Certificate of Formation of Sample Fund, LLC.	1.00	\$395.00	\$395.00
Expense	09/14/2022	Fee for AZ Form D Notice Filing.	1.00	\$550.00	\$550.00
Expense	09/25/2022	Notice filing for Sample Fund, LLC.	1.00	\$2,000.00	\$2,000.00
<b>Expenses Subtotal</b>					<b>\$2,945.00</b>
<b>Subtotal</b>					<b>\$6,945.00</b>
<b>Total</b>					<b>\$6,945.00</b>

# Invoice

Date	Invoice #
08/10/2022	5000

Bill To
Sample Fund, LLC

Description	Quantity	P.O. No.	Terms
		Rate	Amount
Onboarding imports - 20 Class A and 35 Class B	1	1,570.00	1,570.00
<b>Total</b>			<b>\$1,570.00</b>

# Invoice

Date	Invoice #
7/20/2022	6000

Bill To
Sample Fund, LLC

		P.O. No.	Terms
			Due on receipt
Description	Quantity	Rate	Amount
Advisory Services	1	2,375.00	2,375.00
<b>Total</b>			<b>\$2,375.00</b>